1. Enter fire district name — Sun City Fire & Medical District
2. Select the county of the fire district — Maricopa
3. Select the budget year — 2027

We, the undersigned, hereby certify that the Fire District has not incurred any debt or liability in excess of taxes levied and to be collected and the monies actually available and unencumbered at this time in the district general fund, except for those liabilities as prescribed in A.R.S. §§48-805(B)(2) and (3), 48-806, and 48-807. Additionally, we hereby certify that the Fire District has complied with A.R.S. §48-805.02(F).

4. District chairperson: SIGNED District clerk: Phil Labarbera SIGNED Date: 6/29/26

Phil Labarbera (Ju... 2026 15:19:28 CDT)

A. Calculation of the tax year 2026 secondary property tax rate for fiscal year 2027 operations:

Adjustment to secondary property tax levy for territory annexed during the tax year 2025 (A.R.S. §48-807[I])

A.1	Net assessed value of annexed property in tax year 2025			
A.2	Actual tax year 2025 secondary property tax rate	$ 3.75 00 per $100 AV		
A.3	Annexed property tax limit adjustment in tax year 2026		$ -	Check box if newly merged or consolidated: ☐

Tax year 2026 secondary property tax information (A.R.S. §48-807[K])

A.4	Tax year 2026 Assessed Value (AV) in the Fire District	$ 462,321,367
A.5	Actual tax year 2025 secondary property tax levy	$ 16,590,714
A.6	Maximum allowed tax year 2025 secondary property tax levy	$ 40,525,000

Calculation of the allowable tax year 2026 secondary property tax levy (A.R.S. §48-807[F])

A.7	Line A.6 multiplied by 1.08 (A.R.S. §48-807[F])	$ 43,767,000
A.8	Maximum allowable tax year 2026 levy limit (A.7 + A.3)	$ 43,767,000
A.9	Allowable tax year 2026 secondary tax rate	$ 9.4668 per $100 AV
A.10	Maximum allowable tax year 2026 secondary tax rate (lesser of A.9 or $3.75)	$ 3.7500 per $100 AV
A.11	Maximum allowable tax year 2026 secondary tax levy	$ 17,337,051
A.12	Tax year 2025 excess levy or collections: (A.R.S. §48-807[J])	
A.13	Tax year 2026 maximum allowable levy limit (A.11 - A.12)	$ 17,337,051

Calculation of the proposed tax year 2026 secondary property tax rate for fiscal year 2027 operations

A.14	Total budgeted expenses in fiscal year 2027 (Budget tab, line 51)	$ 41,433,371
A.15	Less—Unrestricted unencumbered carryforward (Budget tab, line 1)	$ 7,032,459
A.16	Less—Revenues from sources other than direct property tax	$ 16,363,937
A.17	Less—Interest and principal expense for Bonds (Budget tab, lines 38 & 39)	$ 699,924
A.18	Tax year 2026 tax levy needed for operations (A.14 -(A.15 + A.16 + A.17))	$ 17,337,051
A.19	Tax year 2026 tax rate needed for operations:	$ 3.7500 per $100 AV
A.20	Tax year 2026 maximum allowable levy rate (A.13/(A.4/100)):	$ 3.7500 per $100 AV
A.22	Proposed tax year 2026 secondary property tax rate for fiscal year 2027 operations	$ 3.7500 per $100 AV

Calculation of the proposed 2026 secondary property tax rate for the repayment of bonds (A.R.S. §48-806)

A.23	Tax year 2026 secondary property tax levy needed for the repayment of bonds	$ 699,924	
A.24	Tax year 2026 secondary property tax rate needed for the repayment of bonds		$ 0.1514 per $100 AV

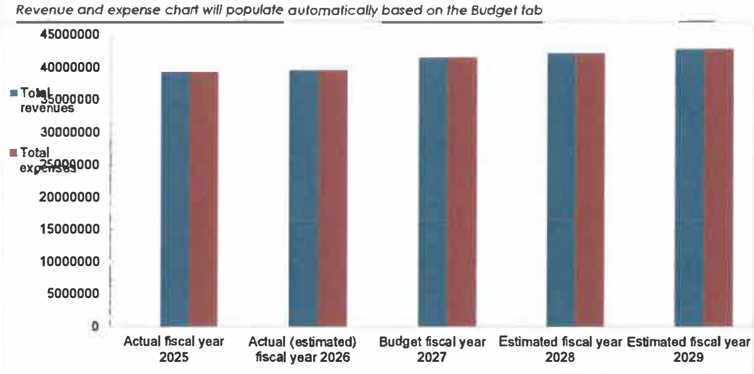
Summary for fiscal years 2025 through 2029:

Special study

No study of merger, consolidation, or joint operating alternative is requried

If the district's total estimate of expenses exceeds its total estimate of revenues for any fiscal year, A.R.S. §48-805.02(D)(15) requires the district include a study of merger, consolidation, or joint operating alternative. The Fire District is not required to include a study as their estimated expenses are not greater than budgeted revenue for any fiscal year.

Revenue and expense chart will populate automatically based on the Budget tab



Year	Total revenues	Total expenses
Actual fiscal year 2025	$ 39,368,354	$ 39,368,354
Actual (estimated) fiscal year 2026	$ 39,540,081	$ 39,540,081
Budget fiscal year 2027	$ 41,433,371	$ 41,433,371
Estimated fiscal year 2028	$ 42,126,487	$ 42,126,487
Estimated fiscal year 2029	$ 42,762,424	$ 42,762,424

Budget

Fire district name: Sun City Fire & Medical District **County: Maricopa**

		Actual fiscal year 2025	Actual (estimated) fiscal year 2026	Budget fiscal year 2027	Estimated fiscal year 2028	Estimated fiscal year 2029
	Financial resources available at July 1					
1.	Beginning fund balance/(deficit)—unrestricted unencumbered	4,881,642.86	5,555,878.71	7,032,459.13	7,252,787.66	7,403,683.11
2.	Beginning fund balance—restricted	10,263,808.60	10,566,035.15	11,483,936.67	11,483,936.67	11,483,936.67
	Revenues					
3.	Secondary property tax revenue	15,899,062.18	16,590,713.78	17,337,051.26	17,857,162.80	18,392,877.68
4.	Fire district assistance tax	406,161.03	400,000.00	400,000.00	400,000.00	400,000.00
5.	Wildland	-	-	-	-	-
6.	Operating revenues	-	-	-	-	-
7.	Grants	1,749,101.58	386,933.30	100,000.00	-	-
8.	Bonds	686,558.56	702,067.00	699,924.00	688,400.00	689,800.00
9.	Interest	492,086.39	541,775.83	150,000.00	154,500.00	159,135.00
10.	Donations	84,380.00	86,560.00	60,000.00	-	-
11.	Miscellaneous	213,136.32	135,325.84	-	-	-
12.	Other (specify) Fire Prevention Income	576,474.58	407,243.76	290,000.13	298,700.13	307,661.14
	Other (specify) Ambulance	3,921,687.80	3,991,841.72	3,700,000.00	3,811,000.00	3,925,330.00
	Other (specify) Prop 207	194,254.23	175,705.98	180,000.00	180,000.00	-
	Other (specify)________	-	-	-	-	-
	Other (specify)________	-	-	-	-	-
13.	Total financial resources available	$ 39,368,354	$ 39,540,081	$ 41,433,371	$ 42,126,487	$ 42,762,424
	Expenses					
14.	Personnel:					
15.	Estimated number of full-time employees (FTE) in 2027:			109		
16.	Salaries & wages	10,550,197.92	10,541,453.59	11,220,117.07	11,556,720.58	11,903,422.20
17.	Health insurance	1,614,627.98	1,749,315.16	1,942,806.64	2,001,090.84	2,061,123.56
18.	Pension & other retirement benefits	2,721,664.67	1,771,274.64	2,020,980.09	2,081,609.49	2,144,057.77
19.	Other (specify) _Payroll Taxes	379,263.42	350,017.30	369,886.51	380,983.11	392,412.60
	Other (specify) __Other Benefits	324,920.28	300,638.82	290,250.00	298,957.50	307,926.23
	Other (specify) __Workers Comp	618,860.84	524,980.80	614,393.65	632,825.46	651,810.23
20.	Total personnel expenses	16,209,535.11	15,237,680.30	16,458,433.96	16,952,186.98	17,460,752.59
	Operating:					
21.	Fuel	105,093.07	102,164.59	125,000.00	128,750.00	132,612.50
22.	Tools & minor equipment	211,341.57	178,861.64	219,000.00	225,570.00	232,337.10
23.	Contracted services	-	-	-	-	-
24.	Supplies	-	-	-	-	-
25.	Vehicle repair	-	-	-	-	-
26.	Training & prevention	77,349.24	94,520.41	164,045.00	168,966.35	174,035.34
27.	Maintenance & repair—operating	228,313.86	196,098.47	208,493.60	214,748.41	221,190.86
28.	Communications	682,446.80	836,902.64	767,385.84	790,407.42	814,119.64
29.	Contingencies & emergencies	-	-	-	-	-
30.	Other (specify)________	-	-	-	-	-
	Other (specify)________	-	-	-	-	-
	Other (specify)________	-	-	-	-	-
31.	Total operating expenses	1,304,544.54	1,408,547.76	1,483,924.44	1,528,442.17	1,574,295.44
	Capital:					
32.	Land, building, & construction	78,758.67	13,340.76	-	-	-
33.	Vehicles	808,466.12	368,197.32	95,000.00	97,850.00	100,785.50
34.	Lease payments	-	-	-	-	-
35.	Machinery & equipment	107,229.47	64,848.10	-	-	-
36.	Maintenance & repair—capital	-	-	-	-	-
37.	Reserve for future years—carryforward	5,837,407.38	6,519,270.67	7,252,787.66	7,403,683.11	8,026,416.18
38.	Debt service—principal	410,000.00	430,000.00	453,900.00	465,000.00	485,000.00
39.	Debt service—interest	246,611.00	274,800.00	246,024.00	223,400.00	204,800.00
40.	Other (specify) COP Principal Payments	1,215,000.00	1,230,000.00	1,330,000.00	1,430,000.00	1,470,000.00
	Other (specify) COP Interest Payments	1,294,941.01	1,283,654.30	1,244,955.66	1,219,047.26	593,807.93
	Other (specify) Restricted Fund Balance	10,566,035.15	11,483,936.67	11,483,936.67	11,483,936.67	11,483,936.67
41.	Total capital expenses	20,564,448.80	21,668,047.82	22,106,603.98	22,322,917.04	22,364,746.27
42.	Administrative:					
43.	Administrative equipment	-	-	-	-	-
44.	Insurance	146,169.50	99,627.60	151,939.00	156,497.17	161,192.09
45.	Utilities	202,189.51	172,124.50	182,555.48	188,032.14	193,673.11
46.	Professional services	325,770.50	366,674.24	307,699.50	316,930.49	326,438.40
47.	Subscriptions, dues, fees	20,054.33	21,908.26	16,738.00	17,240.14	17,757.34
48.	General administrative expenses	556,650.50	558,281.26	625,476.82	644,241.12	663,568.36
49.	Other (specify) Grant Expenses	38,991.34	7,189.33	100,000.00	-	-
	Other (specify)________	-	-	-	-	-
	Other (specify)________	-	-	-	-	-
50.	Total administrative expenses	1,289,825.68	1,225,805.18	1,384,408.80	1,322,941.06	1,362,629.30
51.	Total expenses	$ 39,368,354	$ 39,540,081	$ 41,433,371	$ 42,126,487	$ 42,762,424